

# Meierhenry Sargent LLP

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MAY 28 2024

SD Secretary of State

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May 24, 2024

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Yankton, South Dakota  
\$23,318,450 Clean Water Project Revenue Borrower Bond,  
Series 2024 (CW-06)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.



*City of Yankton*  
*\$23,318,450 Clean Water Project Revenue Borrower Bond (CW-06)*  
*dated May 23, 2024*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

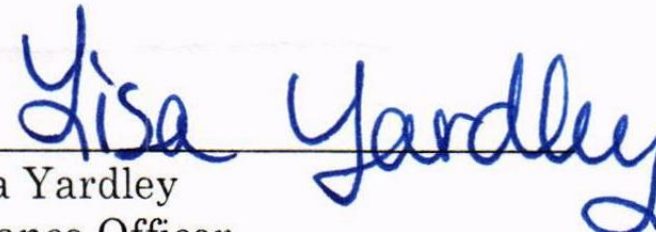
**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-06).
3. Date of issue: May 23, 2024
4. Purpose of issue: Wastewater Treatment Plant Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$23,318,450
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-06) is true and correct on this 23<sup>rd</sup> day of May 2024.

  
By: Lisa Yardley  
Its: Finance Officer



<div> <div>\$23,318,450</div> <div>City of Yankton</div> <div>Clean Water Project Water Revenue Bonds, Series 2024</div> </div>						
Dated May 23, 2024		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			\$1,038,966.49	\$1,038,966.49	\$1,038,966.49	
11/15/2026	\$237,779.07	2.0000	\$116,592.25	\$354,371.32		
02/15/2027	\$238,967.97	2.0000	\$115,403.35	\$354,371.32		
05/15/2027	\$240,162.81	2.0000	\$114,208.51	\$354,371.32		\$2,102,080.46
08/15/2027	\$241,363.62	2.0000	\$113,007.70	\$354,371.32	\$1,417,485.29	
11/15/2027	\$242,570.44	2.0000	\$111,800.88	\$354,371.32		
02/15/2028	\$243,783.29	2.0000	\$110,588.03	\$354,371.32		
05/15/2028	\$245,002.21	2.0000	\$109,369.11	\$354,371.32		\$1,417,485.29
08/15/2028	\$246,227.22	2.0000	\$108,144.10	\$354,371.32	\$1,417,485.29	
11/15/2028	\$247,458.36	2.0000	\$106,912.97	\$354,371.32		
02/15/2029	\$248,695.65	2.0000	\$105,675.68	\$354,371.32		
05/15/2029	\$249,939.13	2.0000	\$104,432.20	\$354,371.32		\$1,417,485.29
08/15/2029	\$251,188.82	2.0000	\$103,182.50	\$354,371.32	\$1,417,485.29	
11/15/2029	\$252,444.77	2.0000	\$101,926.56	\$354,371.32		
02/15/2030	\$253,706.99	2.0000	\$100,664.33	\$354,371.32		
05/15/2030	\$254,975.52	2.0000	\$99,395.80	\$354,371.32		\$1,417,485.29
08/15/2030	\$256,250.40	2.0000	\$98,120.92	\$354,371.32	\$1,417,485.29	
11/15/2030	\$257,531.65	2.0000	\$96,839.67	\$354,371.32		
02/15/2031	\$258,819.31	2.0000	\$95,552.01	\$354,371.32		
05/15/2031	\$260,113.41	2.0000	\$94,257.91	\$354,371.32		\$1,417,485.29
08/15/2031	\$261,413.98	2.0000	\$92,957.35	\$354,371.32	\$1,417,485.29	
11/15/2031	\$262,721.05	2.0000	\$91,650.28	\$354,371.32		
02/15/2032	\$264,034.65	2.0000	\$90,336.67	\$354,371.32		
05/15/2032	\$265,354.82	2.0000	\$89,016.50	\$354,371.32		\$1,417,485.29
08/15/2032	\$266,681.60	2.0000	\$87,689.72	\$354,371.32	\$1,417,485.29	
11/15/2032	\$268,015.01	2.0000	\$86,356.32	\$354,371.32		
02/15/2033	\$269,355.08	2.0000	\$85,016.24	\$354,371.32		
05/15/2033	\$270,701.86	2.0000	\$83,669.47	\$354,371.32		\$1,417,485.29
08/15/2033	\$272,055.37	2.0000	\$82,315.96	\$354,371.32	\$1,417,485.29	
11/15/2033	\$273,415.64	2.0000	\$80,955.68	\$354,371.32		
02/15/2034	\$274,782.72	2.0000	\$79,588.60	\$354,371.32		
05/15/2034	\$276,156.63	2.0000	\$78,214.69	\$354,371.32		\$1,417,485.29
08/15/2034	\$277,537.42	2.0000	\$76,833.90	\$354,371.32	\$1,417,485.29	
11/15/2034	\$278,925.11	2.0000	\$75,446.22	\$354,371.32		
02/15/2035	\$280,319.73	2.0000	\$74,051.59	\$354,371.32		
05/15/2035	\$281,721.33	2.0000	\$72,649.99	\$354,371.32		\$1,417,485.29
08/15/2035	\$283,129.94	2.0000	\$71,241.39	\$354,371.32	\$1,417,485.29	
11/15/2035	\$284,545.59	2.0000	\$69,825.74	\$354,371.32		
02/15/2036	\$285,968.31	2.0000	\$68,403.01	\$354,371.32		
05/15/2036	\$287,398.16	2.0000	\$66,973.17	\$354,371.32		\$1,417,485.29
08/15/2036	\$288,835.15	2.0000	\$65,536.18	\$354,371.32	\$1,417,485.29	
11/15/2036	\$290,279.32	2.0000	\$64,092.00	\$354,371.32		
02/15/2037	\$291,730.72	2.0000	\$62,640.60	\$354,371.32		
05/15/2037	\$293,189.37	2.0000	\$61,181.95	\$354,371.32		\$1,417,485.29
08/15/2037	\$294,655.32	2.0000	\$59,716.00	\$354,371.32	\$1,417,485.29	
11/15/2037	\$296,128.60	2.0000	\$58,242.73	\$354,371.32		
02/15/2038	\$297,609.24	2.0000	\$56,762.08	\$354,371.32		
05/15/2038	\$299,097.28	2.0000	\$55,274.04	\$354,371.32		\$1,417,485.29
08/15/2038	\$300,592.77	2.0000	\$53,778.55	\$354,371.32	\$1,417,485.29	
11/15/2038	\$302,095.73	2.0000	\$52,275.59	\$354,371.32		
02/15/2039	\$303,606.21	2.0000	\$50,765.11	\$354,371.32		
05/15/2039	\$305,124.24	2.0000	\$49,247.08	\$354,371.32		\$1,417,485.29
08/15/2039	\$306,649.87	2.0000	\$47,721.46	\$354,371.32	\$1,417,485.29	
11/15/2039	\$308,183.11	2.0000	\$46,188.21	\$354,371.32		
02/15/2040	\$309,724.03	2.0000	\$44,647.29	\$354,371.32		
05/15/2040	\$311,272.65	2.0000	\$43,098.67	\$354,371.32		\$1,417,485.29
08/15/2040	\$312,829.01	2.0000	\$41,542.31	\$354,371.32	\$1,417,485.29	
11/15/2040	\$314,393.16	2.0000	\$39,978.16	\$354,371.32		
02/15/2041	\$315,965.12	2.0000	\$38,406.20	\$354,371.32		
05/15/2041	\$317,544.95	2.0000	\$36,826.37	\$354,371.32		\$1,417,485.29
08/15/2041	\$319,132.68	2.0000	\$35,238.65	\$354,371.32	\$1,417,485.29	
11/15/2041	\$320,728.34	2.0000	\$33,642.98	\$354,371.32		
02/15/2042	\$322,331.98	2.0000	\$32,039.34	\$354,371.32		



05/15/2042	\$323,943.64	2.0000	\$30,427.68	\$354,371.32		\$1,417,485.29
08/15/2042	\$325,563.36	2.0000	\$28,807.96	\$354,371.32	\$1,417,485.29	
11/15/2042	\$327,191.18	2.0000	\$27,180.15	\$354,371.32		
02/15/2043	\$328,827.13	2.0000	\$25,544.19	\$354,371.32		
05/15/2043	\$330,471.27	2.0000	\$23,900.06	\$354,371.32		\$1,417,485.29
08/15/2043	\$332,123.62	2.0000	\$22,247.70	\$354,371.32	\$1,417,485.29	
11/15/2043	\$333,784.24	2.0000	\$20,587.08	\$354,371.32		
02/15/2044	\$335,453.16	2.0000	\$18,918.16	\$354,371.32		
05/15/2044	\$337,130.43	2.0000	\$17,240.89	\$354,371.32		\$1,417,485.29
08/15/2044	\$338,816.08	2.0000	\$15,555.24	\$354,371.32	\$1,417,485.29	
11/15/2044	\$340,510.16	2.0000	\$13,861.16	\$354,371.32		
02/15/2045	\$342,212.71	2.0000	\$12,158.61	\$354,371.32		
05/15/2045	\$343,923.78	2.0000	\$10,447.55	\$354,371.32		\$1,417,485.29
08/15/2045	\$345,643.39	2.0000	\$8,727.93	\$354,371.32	\$1,417,485.29	
11/15/2045	\$347,371.61	2.0000	\$6,999.71	\$354,371.32		
02/15/2046	\$349,108.47	2.0000	\$5,262.85	\$354,371.32		
05/15/2046	\$350,854.01	2.0000	\$3,517.31	\$354,371.32		\$1,417,485.29
08/15/2046	\$352,608.28	2.0000	\$1,763.04	\$354,371.32	\$1,417,485.29	\$354,371.32
	\$23,318,450.00		\$6,070,222.32	\$29,388,672.32	\$29,388,672.32	\$29,388,672.32